

## Voluntary Scheme Pays Election for the Annual Allowance Tax Charge

Member name: <Member Name>

NI number: <NINO>

Address: <Member Address>

Date of birth: <DOB>

**Pension Input Period:** 6 April 2020 to 5 April 2021

### Annual Allowance Charge Details

My pensions savings have exceeded my tapered annual allowance and I'd like the Environment Agency Pension Fund (EAPF) to pay the annual allowance charge on my behalf.

|                                    |          |
|------------------------------------|----------|
| <b>Annual Allowance Tax Charge</b> | <b>£</b> |
|------------------------------------|----------|

### Member Declaration

I understand that:

- I'm responsible for ensuring that the tax charge entered above has been calculated at the correct rate.
- The EAPF isn't required to pay the tax charge on my behalf and they could, instead, require that I settle the tax charge from my own income.
- I can't revoke this notice once the tax charge has been paid to HMRC.
- My future benefits will be adjusted to account for the payment of the tax charge.

I also confirm that:

- The tax charge I'm liable to pay exceeds £2,000 even though the amount stated above may be lower.
- I've submitted this form electronically and I've personally submitted this notice.\*  
(\*Please delete if this statement doesn't apply to the notice you're making)

**Signed:** .....

**Date:**

<Member Name>

**The information provided will be processed by Capita for purposes only associated with the EAPF and will be used in accordance with its policies, the Scheme Regulations and the applicable data protection legislation.**