

Receiving Scheme Information Form

TO BE COMPLETED BY THE RECEIVING SCHEME (ALL SCHEMES)

Please return form to: EAPF, Capita, Unit 11B Lingfield Point, McMullen Road, Darlington, DL1 1AX

Please confirm the type of arrangement your scheme may be classified as: (Please tick)

1.	A Registered Occupational Pension Scheme (complete Trust Based Occupational Pension Scheme Form)	<input type="checkbox"/>
2.	A Registered Personal Pension or Stakeholder Pension Scheme (complete Personal/Stakeholder Pension Scheme Form)	<input type="checkbox"/>
3.	A Relevant Statutory Scheme (complete Trust Based Occupational Pension Scheme Form)	<input type="checkbox"/>
4.	A Former Approved Superannuation Fund ("Old Code Scheme") (complete Trust Based Occupational Pension Scheme Form)	<input type="checkbox"/>
5.	Registered Retirement Annuity Contract (complete Personal/Stakeholder Pension Scheme Form)	<input type="checkbox"/>
6.	An Annuity Contract or Section 32 Buyout Policy (complete Section 32 Buy Out/Annuity Policy Form)	<input type="checkbox"/>

Please contact Capita immediately if the proposed transfer is a non-UK based pension arrangement as different requirements will apply.

Is the Scheme a Registered Pension Scheme?	Yes	No
	<input type="checkbox"/>	<input type="checkbox"/>

If no, please provide details on a separate sheet. Please note that transfers to unregistered schemes are not permitted transfers under the Finance Act 2004.

Please provide the following documentation:

	Enclosed?
• A screen print of your Pension Scheme Tax Reference (PSTR) Number	<input type="checkbox"/>
• Assurance that the transfer value is not payable through an independent broker	<input type="checkbox"/>