

Notice of intention to change AVC investment form

Name:

NI Number:

Fund(s) selected	% of AVC pot to be invested	Investment timeline 1, 3 or 6 months
Investing by Age Strategy	%	
Multi-Asset Cautious	%	
Multi-Asset Moderate	%	
Multi-Asset Growth	%	
Money Market	%	
Sterling Corporate Bond	%	
UK Government Bond	%	
Managed	%	
UK Equity	%	
UK FTSE All-Share Tracker	%	
Asia Pacific Equity	%	
European Equity	%	
Global Equity	%	
US Equity	%	
	100%	

Declaration

I want to change the investment of my AVC pot in line with the instruction given above and authorise the scheme administrator to instruct Utmost Life and Pensions to make the required changes.

I also understand that the change to my investment options will be notified to Utmost Life and Pensions no later than the first working day of the month following the date my election was made, providing I have given at least 10 working days' notice. If I've given less than 10 working days' notice, I understand that Utmost Life and Pensions will be notified in the next month's return.

I also understand that the funds will only be moved once I've returned the acceptance form to Capita, and this could take between 15-20 working days.

Please tick below the method you'll use to return this form to Capita:

- I confirm that I've personally submitted this form electronically
- I confirm that I've personally submitted this form via post and understand that Capita won't be liable if this form isn't received within the deadline

Signed:

Date:

The information provided will be processed by Capita for purposes only associated with the Environment Agency Pension Fund and will be used in accordance with its policies, the Scheme Regulations and the applicable data protection legislation.